

Client Profile Worksheet

You have several options with Home Mortgage Series. Use this worksheet to determine the coverage that best suits your family's needs.

Client Personal Information

Name: _____ Spouse: _____
Date of Birth: _____ Date of Birth: _____
Sex: Male Female Sex: Male Female
Tobacco Use: Yes No Tobacco Use: Yes No
Premium Payments: Monthly Bank Draft/PAC (Add \$80 Policy Fee and Multiply by 0.0875)
 Annual (Add \$80 Policy Fee and Multiply by 1.0)

Remaining Mortgage Balance \$ _____

Monthly Mortgage Payment \$ _____

Term Period/Premium Guarantee

Circle one of the following:

15/15 20/20 25/25 30/30
15/5 20/5 25/5 30/5

Home Mortgage Series Basic Coverage

Benefits

Income Tax-Free Death Benefit \$ _____

Additional Rider Benefit \$ _____

Additional Rider Benefit \$ _____

Additional Rider Benefit \$ _____

Product Option:

\$ _____

Monthly Premium

Home Mortgage Series with Return of Premium/Endowment

Income Tax-Free Death Benefit \$ _____

Return of Premium/Endowment \$ _____

Additional Rider Benefit \$ _____

Additional Rider Benefit \$ _____

Additional Rider Benefit \$ _____

Product Option:

\$ _____

Monthly Premium

Home Mortgage Series with Return of Premium/Endowment and Disability Protection

Income Tax-Free Death Benefit \$ _____

Return of Premium/Endowment \$ _____

Disability Protection \$ _____ per month

Additional Rider Benefit \$ _____

Additional Rider Benefit \$ _____

Product Option:

\$ _____

Monthly Premium

Home Mortgage Series



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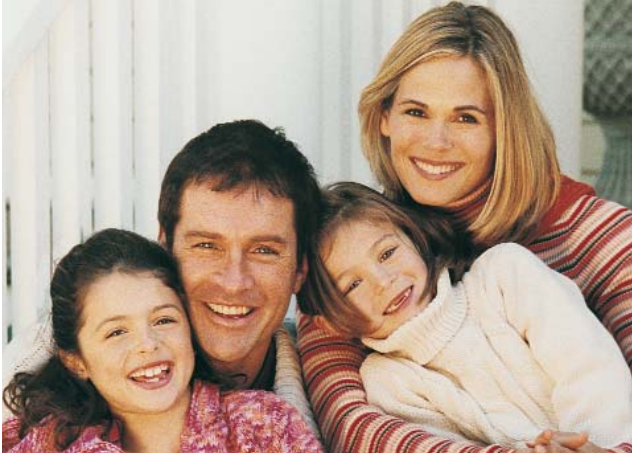
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and Annuity Insurance Company

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Policy Series 174/234

Offered through Great
Southern Life in the
states of AK and NJ





Home Mortgage Series



MORTGAGE

Your home may be your most valuable asset. Protect it today with Home Mortgage Series.

Protecting your home for yourself and your family could be the wisest move you ever make. It's easy to do with Home Mortgage Series. Home Mortgage Series is a portfolio of term life insurance products and optional benefit riders designed to help you and your family keep your home and your valuable insurance protection if the unexpected happens.

Home Mortgage Series...

- Helps protect your mortgage and your family against economic hardship caused by death, disability, unemployment, and critical illness
- Guarantees premiums for up to 30 years
- Pays up to \$2,000 a month for up to two years if you or your spouse are disabled (Disability Income Rider*)
- Pays a lump sum in the event you are diagnosed with a qualifying critical illness (Critical Illness Accelerated Benefit Rider*)
- Protects your valuable insurance coverage if you become unemployed or disabled (Waiver of Premium for Disability Rider* and Involuntary Unemployment Waiver of Premium Rider*)
- Returns up to 100% of your premiums (less any benefits paid out under the Disability Income Rider) at the end of the term period if you outlive the coverage and never need to use any of the benefits (Return of Premium Rider/Endowment Rider*)
- Provides a lump sum benefit at death

Americo Financial Life and Annuity Insurance Company is authorized to do business in all states and the District of Columbia except AK, NY, NJ and VT. Great Southern Life Insurance Company is authorized to do business in AK and NJ.

**Riders are optional and available for an additional cost.*

This product is offered on a group or individual basis depending on state. Individual Policy Series: 174; Group Policy Series: 234. Terms and conditions are set forth in the Group Policy Series 234, issued to the Trustee of Wilmington Trust Company, Wilmington, Delaware, and is subject to the laws of the state in which it is issued. A certificate of coverage will be issued to persons who become insured under the group plan.

Products are underwritten by Americo Financial Life and Annuity Insurance Company and may vary in accordance with state laws. Products and benefits may not be available in all states. Certain restrictions apply. For exact terms and conditions, please refer to the contract.

Critical Illness Accelerated Benefit Rider (Individual Rider Series 2139, Group Rider Series 2139-C); Disability Income Rider (Individual Rider Series 2145, Group Rider Series 2145-C); Return of Premium Rider (Individual Rider Series 2132, Group Rider Series 2133); Endowment Rider (Rider Series 2143); Waiver of Premium for Disability Rider (Individual Rider Series 2100, Group Rider Series 2130); Involuntary Unemployment Waiver of Premium Rider (Individual Rider Series 2140, Group Rider Series 2140-C). Critical Illness Accelerated Benefit Rider and Waiver of Premium for Disability Rider cannot be issued together.

Neither Americo nor its representatives offer tax advice. The information provided here is based on our understanding of current tax laws as they relate to life insurance. We recommend you consult a qualified tax advisor for advice regarding your specific situation.



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Policy Series 174/234