



NAIC Model Illustration Disclaimer

This form is required whenever an application is submitted without an NAIC Compliant Basic Illustration.

CHOOSE ONE

- No illustration was used.
- The illustration used was different than the policy applied for on the enclosed application.
- An illustration was shown on a PC screen for the policy applied for on the enclosed application. A copy of the illustration was not printed.

SIGNATURES

APPLICANT STATEMENT

I acknowledge that an illustration for the policy applied for has not been provided to me.

I understand that a Basic Illustration will be given to me when the policy is delivered.

AGENT STATEMENT

I acknowledge that an illustration for the policy applied for has not been provided to the applicant.

I understand that a Basic Illustration will be given to the applicant when the policy is delivered.

Applicant Signature

Date _____

Agent Signature

Date _____

Print Applicant Name

Print Agency Name

EXCEPTIONS – *This form is not required in the following circumstances:*

- ❶ This form is not required in states that have not adopted the NAIC Model Illustration regulation. Contact the Home Office for current status.
- ❷ The regulations do not apply to **Annuities**.
- ❸ The regulations do not apply to the Farmers and Traders’ **Guaranteed Issue Senior** plans; Senior Protector I, II, and III.
- ❹ The regulations do not apply to the Farmers and Traders’ **Simplified Issue Senior** plan; Senior Security.