



MONEYGUARD® Materials List & Order Form Page 1

FAX TO: (847) 466-3114 Attention: MoneyGuard Sales Desk (OK by: _____ on ___ / ___ / ___)

<small>No PO Box Deliveries</small> Ship To: 	Number of Pages Submitted: _____ Phone Number: _____ Lincoln Life Agent Number: _____
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Items ordered on this form are for use in the state of: _____

Questions? Call the MoneyGuard Sales Desk: 877-533-0114

As of 3/5/03 MoneyGuard, MoneyGuard LS, MoneyGuard Flex I & MoneyGuard Flex II are not offered in: FL KY MD MN NJ NY

Lincoln Life reserves the right to limit quantities.

Complete MoneyGuard Kits	Amount	Back-Order
Product Training Kit (Does not include LS, Flex I, or Flex II Material)		

MoneyGuard Point of Sale Forms (All Forms, unless otherwise specified, are available on the web)			
Description	Enter State: _____	Amount	Back-Order
Application (includes the application, agent report, prenotification, conditional receipt and any special state required forms)			
Outline of Coverage			
Life Replacement Forms (ONLY available on the website)		N/A	N/A
1035 Exchange Assignment (ONLY available on the website)		N/A	N/A
Lincoln Life Replacement Brochure (29077LL) (ONLY available on the website)		N/A	N/A
Long Term Care Replacement Form (ONLY available on the website)		N/A	N/A
HIV Consent Form (ONLY available on the website)		N/A	N/A
Buyers Guide (For FL GA IL ME NM NH WI only.) Included in the application			
Guide To Health insurance For People With Medicare (For delivery to consumers upon request) (Not available electronically)			
Taking Care of Tomorrow (For CA only; to be given to applicants when LTC rider is applied for) (Not available electronically)			
American Red Cross HIV Brochure (329560)(For AR, CA, CO, DE, KS) must be given to client when blood is required – along with a Blood Test Consent Form (Not available electronically)			
Guide To Long-Term care (PI-047) (For WI only.)			
A Guide to Long-Term Care (LTC-LP) (For PA only)			
Long-Term Care Insurance [X-BGLTCTX(09/00)] (For TX only, to be given to applicants when LTC rider is applied for)			
MoneyGuard order Form & Materials List		LL-3522AA	
Application Transmittal (Only Available on the Website)	LL-3526AA (6/02)	For agent use only.	N/A
Non-Bank Transfer Authorization	LL-3528 (4/97)	For agent use only.	

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ILLUSTRATION SOFTWARE

LFG SPECIALTY LIFE PRODUCTS ILLUSTRATION SYSTEM	
Quantity	LFG Specialty Life Products Illustration System

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Description	Form Number	Restrictions	Amount	B/O
MoneyGuard Consumer Materials (Use of materials are subject to product approvals.)				
Pre-Approach Brochure	L01-0180-LL	Do Not Use In: FL KY MA MD MN TX WA		
	L01-0180-LLCC	For Use In: MA WA		
Pre-Approach "Prepare" Card	L01-0181-LL	Do Not Use In: FL KY MA MD MN TX WA		
	L01-0181-LLCC	For Use in: MA WA		
Pre-Approach Letter (Only Available on the Website)	L01-0179-LL	Do Not Use In: FL KY MA MD MN TX WA	N/A	N/A
	L01-0179-LLCC	For Use In: MA WA	N/A	N/A
	L01-0179-LLTX	For Use In: TX	N/A	N/A
Client Presentation	L01-0182-LL	Do Not Use In: FL KY LA MA MD MN TX WA		
	L01-0182-LLCC	For Use In: MA WA		
Consumer Life Insurance for Living Brochure (Also Available on the Website)	L02-0315-LL	Do Not Use In: FL KY MA MD MN TX VT WA		
	L02-0315-LLCC	For Use In: MA WA		
	L02-0315-LLTX	For Use In: TX		
Consumer Ad Slick (Editable) Smart Decision – Color & b/w (Only Available on the Website)	L01-0190-LL	Do Not Use In: AR CA FL KY MA MD MN TX WA	N/A	N/A
	L01-0190-LLCA	For Use In: CA	N/A	N/A
	L01-0190-LLCC	For Use In: MA WA	N/A	N/A
Consumer Ad Slick (Editable) Insurance for Living – Color & b/w (Only Available on the Website)	L01-0191-LL	Do Not Use In: AR CA FL KY MA MD MN TX WA	N/A	N/A
	L01-0191-LLCA	For Use In: CA	N/A	N/A
	L01-0191-LLCC	For Use In: MA WA	N/A	N/A
Consumer Ad Slick (Editable) Protect Precious Assets – Color & b/w (Only Available on the Website)	L01-0192-LL	Do Not Use In: AR CA FL KY MA MD MN TX WA	N/A	N/A
	L01-0192-LLCA	For Use In: CA	N/A	N/A
	L01-0192-LLCC	For Use In: MA WA	N/A	N/A
Consumer Article – Ready for Carefree Retirement (Only Available on the Website)	L01-0199-LL	Do Not Use In: FL KY MA MD MN TX WA	N/A	N/A
	L01-0199-LLCC	For Use In: MA WA	N/A	N/A
Consumer Article – Are you Prepared for LTC? (Only Available on the Website)	L01-0200-LL	Do Not Use In: FL KY MA MD TX WA	N/A	N/A
	L01-0200-LLCC	For Use In: MA WA	N/A	N/A
MoneyGuard® LS Consumer Materials:				
Consumer Life Insurance for Living Brochure MGLS (Also Available on the Website)	L02-0318-LL	Do Not Use In: FL KY MA MD MN TX VT WA		
	L02-0318-LLCC	For Use In: MA WA		
	L02-0318-LLTX	For Use In: TX		

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Description	Form Number	Restrictions	Amount	B/O
MoneyGuard® Flex Consumer Materials:				
Consumer Life Insurance for Living Brochure (Flex I) (Also Available on the Website)	L02-0316-LL	Do Not Use In: FL KY MA MD MN TX VT WA		
	L02-0316-LLCC	For Use In: MA WA		
	L02-0316-LLTX	For Use In: TX		
Consumer Life Insurance for Living Brochure (Flex II) (Also Available on the Website)	L02-0317-LL	Do Not Use In: FL KY MA MD MN TX VT WA		
	L02-0317-LLCC	For Use In: MA WA		
	L02-0317-LLTX	For Use In: TX		
MoneyGuard Seminar Materials (Use of materials are subject to product approvals.)				
MoneyGuard Client Seminar – (PowerPoint Presentation) (Only Available on the Website)	L02-0277-LL	Do Not Use In: FL KY LA MA MD MN TX VT WA	N/A	N/A
	L01-0197-LLCC	For Use In: MA WA	N/A	N/A
MoneyGuard Seminar Invitation (Only Available on the Website)	L01-0186-LL	Do Not Use In: FL KY MA MD MN NM TX WA	N/A	N/A
	L01-0186-NM	For Use In: NM		
	L01-0186-LLCC	For Use In: MA WA	N/A	N/A
MoneyGuard Seminar Invitation – Planning For Your Carefree Ret. (Only Available on the Website)	L01-0187-LL	Do Not Use In: FL IN KY MA MD MN NM TX WA	N/A	N/A
	L01-0187-NM	For Use In: NM		
	L01-0187-LLCC	For Use In: MA WA	N/A	N/A
MoneyGuard Seminar Introduction Letter (Only Available on the Website)	L01-0188-LL	Do Not Use In: FL IN KY MA MD MN TX WA	N/A	N/A
	L01-0188-LLCC	For Use In: MA WA	N/A	N/A
MoneyGuard Seminar Response Form (Only Available on the Website)	L01-0189-LL	Do Not Use In: FL IN KY MA MD MN TX WA	N/A	N/A
	L01-0189-LLCC	For Use In: MA WA	N/A	N/A
MoneyGuard Seminar Reply Card (Only Available on the Website)	L01-0196-LL	Do Not Use In: FL IN KY MA MD MN TX WA	N/A	N/A
	L01-0196-LLCC	For Use In: MA WA	N/A	N/A
Client Workshop Overview Form (Only Available on the Website)	MGCIntWrkshpOvrw.pdf	Do Not Use In: FL KY MA MD MN TX VT WA	N/A	N/A
	MGCIntWrkshpOvrwCC.pdf	For Use In: MA WA	N/A	N/A
Client Test Your Knowledge Form (Only Available on the Website)	MGCIntTestKnowledgeLTC.pdf	Do Not Use In: FL KY MA MD MN TX VT WA	N/A	N/A
	MGCIntTestKnowledgeCC.pdf	For Use In: MA WA	N/A	N/A
Client Evaluation Form (Only Available on the Website)	MGCIntEvaluationForm.pdf	Do Not Use In: FL KY MA MD MN TX VT WA	N/A	N/A
	MGCIntEvaluationFormCC.pdf	For Use In: MA WA	N/A	N/A
Personal Consultation Request (Only Available on the Website)	MGCIntConsultRequest.pdf	Do Not Use In: FL KY MA MD MN TX VT WA	N/A	N/A
	MGCIntConsultRequestCC.pdf	For Use In: MA WA	N/A	N/A

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Description	Form Number	Restrictions	Amount	B/O
MoneyGuard Producer Materials				
2+4/3Life Prem & Benefit Calculator	L02-0323-LL	Allowed in all MoneyGuard States		
2+2/2+0Life Prem & Benefit Calc (Only Available on the Website)	L03-0329-LL	Allowed in all MoneyGuard States	N/A	N/A
Producer Postcard – A Great Reason	L02-0208-LL	Allowed in all MoneyGuard States		
Producer Postcard – 3 Great Reasons	L02-0209-LL	Allowed in all MoneyGuard States		
Producer Article Announcing LLMG (Only Available on the Website)	L02-0328-LL	Allowed in all MoneyGuard States	N/A	N/A
Underwriting Guidelines (Only Available on the Website)	L02-0210-LL (03/02)	Allowed in all MoneyGuard States	N/A	N/A
Impairment Guide (Only Available on the Website)	L02-0211-LL (03/02)	Allowed in all MoneyGuard States	N/A	N/A
Product Specifications Chart (Only Available on the Website)	L03-0336-LL	Allowed in all MoneyGuard States	N/A	N/A
MoneyGuard 101-The Market (Only Available on the Website)	L02-0273-LL	Allowed in all MoneyGuard States	N/A	N/A
MoneyGuard 102-Keep it Simple (Only Available on the Website)	L02-0274-LL	Allowed in all MoneyGuard States	N/A	N/A
MoneyGuard 103-The Illustration (Only Available on the Website)	L02-0326-LL	Allowed in all MoneyGuard States	N/A	N/A
MoneyGuard 104-New Enhancements (Only Available on the Website)	L02-0285-LL	Allowed in all MoneyGuard States	N/A	N/A
Producer Flyer	L02-0325-LL	Allowed in all MoneyGuard States		
MoneyGuard Product & Sales Guide	L03-0335-LL	Allowed in all MoneyGuard States		
Lincoln Life Materials				
Pocket Folder	L01-0178-LL	Allowed in all MoneyGuard States		
Financial Profile	32435	Allowed in all MoneyGuard States		
Lincoln AM Best Report	LL AMBEST	Allowed in all MoneyGuard States		
IMSA Consumer Brochure	IMSA Red	Allowed in all MoneyGuard States		
IMSA Agent Brochure	IMSA Green	Allowed in all MoneyGuard States		
Licensing Materials				
Producer Auth & Appointment Packet	LL-5232AA (06/02)	Allowed in all MoneyGuard States		
Producer Endorsement Transmittal	LL-5231AA (05/02)	Allowed in all MoneyGuard States		
Selling Agreement	LL-5237AA (07/02)	Allowed in all MoneyGuard States		

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